





End-users' opinion on living in multi-family Nearly Zero-Energy Buildings (NZEBs)

Speaker:

Marjana Šijanec Zavrl
Building and Civil Engineering
Institute ZRMK,
Slovenia

Authors:

- M. Šijanec-Zavrl, M. Jacimovic (GI ZRMK)
- H. Erhorn-Kluttig, H. Erhorn, M. Illner (Fraunhofer IBP)
- K. Engelund Thomsen, K. Wittchen (AAU-SBi)
- O. Mørck, M. Sanchez Mayoral Gutierrez (Kuben Management)
- M. Zinzi, B. Mattoni, G. Fasano (ENEA)

H2020 CONZEBs aims – "focus on end-user"



MSs prepared action plans for construction of early NZEBs before the full implementation of EPBD requirement on NZEBs - after 2020/2018.
 In the mean-time, several technical concepts for construction of high energy performance buildings - targeting the anticipated NZEBs performance levels - were tested in practice.

Barriers for better penetration of early NZEBs:

- current gap in life cycle costs (LCC) of a NZEB building and regular buildings,
- higher investment costs of NZEB
- the lack of trust in NZEBs among end-users, due to complexity of systems and end-users' believes about various constraints regarding living in NZEBs.

CoNZEBs project (2017-2019) aims at reduction of the above barriers by studying in detail the costs reduction opportunities in new multi-family buildings (MFB) NZEBs and by addressing most common end-users' myths and fears about living in NZEBs.



Woman, 45 years, living in a conventional 70-ties building:

»Triple glazing and windows hidden deep in thick walls will reduce the daylight in the house."



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A survey on end-users' attitude to NZEB



CoNZEBs research hypothesis:

Understanding the doubts and fears as well as the opinion of the end-users living and planning to live in

NZEBS >>>

will enable the development of focused information activities for better acceptance of NZEBs among (current and future) tenants and owners and

thus improve the market penetration of NZEB MFBs.

CONZEBs survey is focused on

- identification of end-users' attitude to NZEBs and
- **comparison of the findings** from 4 different countries.





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A survey on end-users' attitude to NZEB (2)



Multi-family building sectors in 4 countries strongly differ as per

- building tradition, and state of the art in buildings' energy performance (climate),
- the share of rental and users' owned flats,
- NZEB technical definition (or expected definition),
- penetration of early NZEB,
- end-users experiences, confidence in NZEBs and readiness to live in NZEB.

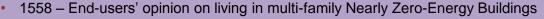
Differences in MFB-stock per countries

Distribution of population by tenure status, type of household and income group - EU-SILC survey [ilc lvho02]

| 2017 | Denmark | Germany | Italy | Slovenia | |
|--------------------------------------|---------|---------|-------|----------|--|
| Tenant, rent at reduced price or fre | 0,1 | 8,6 | 9,5 | 19,0 | |
| Tenant, rent at market price | 37,7 | 40,0 | 18,0 | 5,4 | |
| Owner, with mortgage or loan | 47,8 | 25,7 | 13,6 | 12,0 | |
| Owner, no outstanding mortgage or | 14,4 | 25,7 | 58,8 | 63,6 | |
| Source: EUROSTAT | | | | | |







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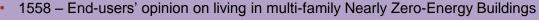


Methodology

A Over 1994

- A questionnaire for current and potential future users of NZEBs
 - Common questions used in all participating countries
 - Country specific questions reflecting the national situation of early NZEBs.
- Types of questions:
 - △ questions with multiple choices,
 △ questions with checkboxes,
 △ questions with paragraph answers.
- The common part addressed the following main questions:
 - · Do you know what an NZEB is?
 - Where did you get the information about the NZEB and how good (useful, understandable) this information was for you?
 - · What is important for you as an apartment user?
 - What do you think which technologies characterize most NZEBs?
 - What would be/were your decision triggers for living in an NZEB?
 - In which type of building do you currently live?
 - Are you considering moving in a new apartment within the period of the next 5 years?
 - What kind of renewable energy sources do you use?
 - Do you have any concerns/doubts regarding living in high energy efficient buildings?





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Methodology (2)

- English questionnaire available as online survey tool on the project web site
- Adapted & translated national languages versions.

Data collection approach:

- **Denmark** online survey tool,
- Germany, Slovenia and Italy combined direct mailing (regular mail, e-mails) with printed questionnaire distributed to interested end-users during meetings,
- Italy also applied the online survey by using Google Forms and some face-toface interviews.
- The survey was **conducted by housing organisations** and elaborated along the common template by research partners.
- The participation in the interviews for end-users was **voluntary** and the interview results were anonymised.
- Frankfurt, Copenhagen, Ljubljana, South/East Italy



Link to the questionnaire

| Questionnaire on living in high energ performance buildings | | | | | | |
|--|-----------|--------------------------|------------|------------|-----------|--|
| Part 1 | | | | | | |
| Do you know wh | nat NZEB | (Nearly Z | ero Energy | Building) | is?* | |
| O Yes | | | | | | |
| O Partly | | | | | | |
| O Very roughly | | | | | | |
| O No | | | | | | |
| Where did you g Energy Building information was 2-Weak, 1-No in | s) and ho | w good (c ? (5- Excel | seful, und | lerstandab | ole) this | |
| | 3 | 2 | 3 | 4 | 5 | |
| Media (magazines, TV; radio) | 0 | 0 | 0 | 0 | 0 | |
| Professional magazines, articles | 0 | 0 | 0 | 0 | 0 | |
| | | | | | | |





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Respondents in numbers & structure



- Survey covered 293 end-users of which
 - 112 are currently living in an NZEB and
 - **181 are potential future** users of NZEBs.

| Country | Current NZEB end- users | Potential future NZEB users | All respondents | |
|----------|-------------------------------|-----------------------------------|-----------------|--|
| Germany | 36 | 10 | 46 | |
| Denmark | 19 | 0 | 19 | |
| Italy | 50 | 81 | 131 | |
| Slovenia | 7 | 90 | 97 | |
| Total | 112 | 181 | 293 | |
| | 38% | 62% | | |





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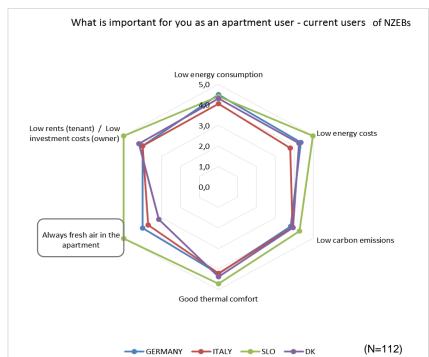


Common findings – end-users' expectations



- Opinion of current NZEB residents on the importance of certain expectations about their flats in NZEBs
- "good thermal comfort" and "low energy use/costs" (avg_rate 4,4, dev 0.1) are the most important features of the apartment for current NZEN end-users,
- for Slovenian NZEB users the most important are low investment costs, low energy costs, fresh indoor air and good thermal comfort,

on the other hand **for Danish NZEB users** (they have MVHR) fresh air has a bit lower priority.



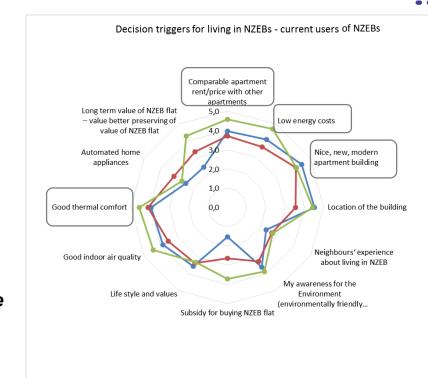


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Common findings – decision triggers to move into NZEB

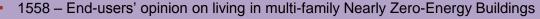
- Why did end-users move into an NZEB?
- The overall most important triggers: "nice, new, modern apartment" and "good thermal comfort" (avg_rate 4.2)
- followed by "costs" (rent, energy, maintenance)" and "location".
- Big deviation per countries in respondents' opinion on decision trigger "better preservation of NZEB flat value in long-term" (0.5).
- In case of owners' used apartments a value stability of real-estate is an important trigger for moving into NZEB.

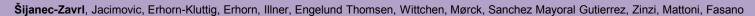


→ GERMANY → ITALY → SLO



(N=112)





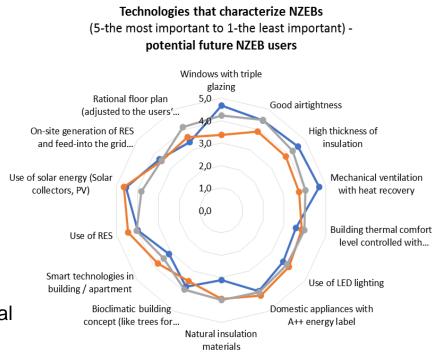


Common findings – NZEB related technologies

- Perception of technologies that characterize NZEBs – as explained by potential future NZEB users
- In Italy solar collectors, PV panels, use of RES, smart technologies, A++ appliances with LED lighting are of utmost significance if building is to meet NZEB level,

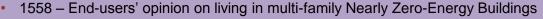
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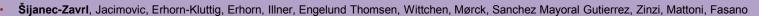
in Germany NZEB is associated mostly with triple glazing, good thermal insulation, envelope airtightness and mechanical ventilation.



-germany →— Italy →——Slo



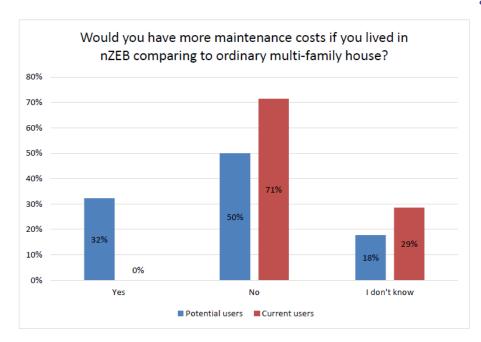






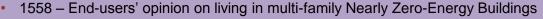
Results - Slovenia

- Country specific question related to dilemma: "the more tehnologies in NZEB – the higher maintenance costs"
- 32% of potential-future NZEB users expect bigger maitenance costs in NZEB,
- while none of current NZEB users experienced bigger costs in NZEB!
- 71% of current NZEB users claim not to have bigger maintenance costs

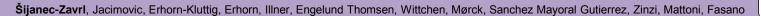


114: Comparison of the questionnaire for the question "In your opinion, do you have more maintenance costs in NZEBs comparing to ordinary multi-family house buildings?" (Potential NZEB users: N=90, current NZEB users: N=7: Slovenia)





Figure





Results - Denmark



- 84% of Danish NZEB residents would choose a NZEB again if they had to move to another apartment!
- Their experience with living in NZEBs
 (comfort, cost, indoor climate, IAQ) is evaluated as "good" (rate 4 on 1-5 scale).

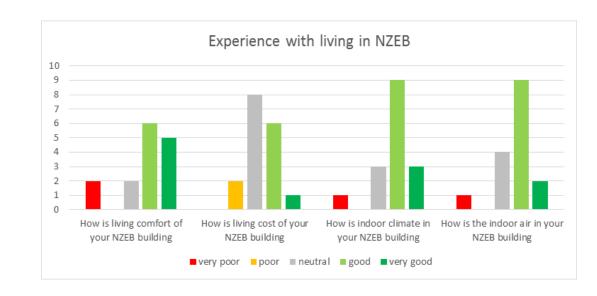
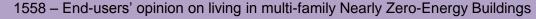
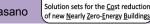


Figure: Knowledge about NZEB solutions among NZEB users in Denmark (N=19)







Results – Italy – the need for technical knowledge



- Respondents living in NZEBs evaluated technological skills that are necessary to use NZEB buildings.
- Most respondents believe that technological expertise for the optimal use of NZEB buildings is useful, if not necessary.

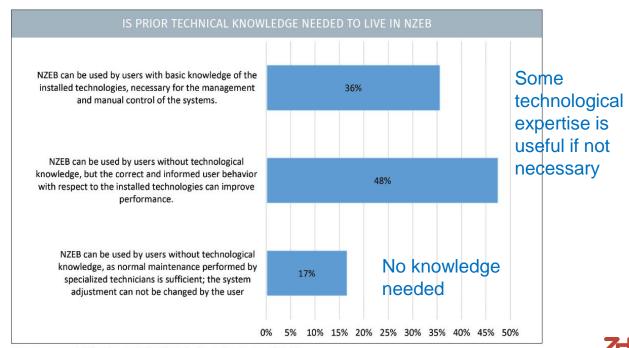
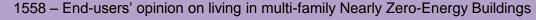
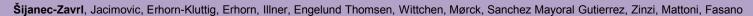


Figure 8: How vital is prior technical knowledge to live in NZEB (Italy)







Summary – concerns and doubts



Survey addressed respondents' concerns and doubts about living in NZEBs, which are in general connected to:

- the indoor air quality (especially the dry air in connection to ventilation systems with heat recovery during the winter),
- the longevity of advanced materials and life-time good performance technical building systems in NZEBs,
- the user friendliness of control systems and ICT appliances,
- the cost benefit of numerous technologies and their actual usefulness.

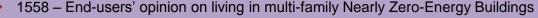


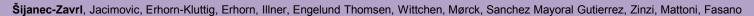


Man, 47 years old, living in a conventional 70s apartement building:

"I am worried about ageing of advanced materials used in NZEB, how durable the sealants can be?"









Myths about NZEBs

From the end-users opinions about living in NZEBs some typical myths were extracted, like:

- Myth 1: "too high building airtightness may cause the lack of fresh air" or
- Myth 2: "small windows (to cut energy losses) with low light transmission of advanced glazing systems couse inadequate daylight levels in NZEBs"
-
- In a CONZEBs brochure for tenants and users of owners' occupied flats in NZEB multifamily buildings 10 myths were explained and dispelled with professional clarification



NZEBs are too hot in summer

An excessively high level of building airtightnes: may cause a lack of fresh air

High energy efficient buildings have less daylight

With time, will the airtightness performance of the building be compromised due to a deterioration of materials (like sealants, foils, etc.)

A building needs numerous advanced energy efficiency and RES technologies to meet NZEB requirements

Dry air in NZEBs during winter period

Advanced technologies used in NZEBs may increase the maintenance and operational costs

The PV system is not useful in the event of power outages



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Conclusion

Understanding

- the doubts and fears.
- the **opinion** of end-users living and planning to live in N7FBs
- expectations about dwelling
- **negative and positive** experiences
- prejudices, myths about NZEBs
- Information activities for better acceptance of NZEBs among (current and future NZEB) tenants and owners.
- The guide "Why NZEBs are the right choice" was developed
- www.conzebs.eu

Why Nearly Zero Energy **Buildings** are the Right Choice

Experiences, expectations, and co-benefits of living in NZEBs









DISPELLING THE MYTHS about NZEBs



NATIONAL EXAMPLES of multi-family NZEBs





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Project website with all reports: www.conzebs.eu

Questions and Comments?



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